



**CURRENT REPORT FILED WITH  
THE POLISH FINANCIAL SUPERVISION AUTHORITY**  
DATE: March 27th 2014



VERIFIED  
ENVIRONMENTAL  
MANAGEMENT  
REG. NO. PL 2-24.001-5



Subject: [Annex to credit facility agreement with PKO BP S.A.](#)

Text of the report:

Current Report No. 15/2014

The Management Board of RAFAKO S.A. of Racibórz (the “**Issuer**”) announces that on March 27th 2014 the Issuer and Powszechna Kasa Oszczędności Bank Polski S.A. of Warsaw (the “**Bank**”) concluded an annex to the credit facility agreement (the “**Annex**”) reported on by the Issuer in Current Reports Nos. 12/2012, 3/2013, 9/2013, 28/2013, 37/2013, 60/2013, 7/2014 and 12/2014.

In accordance with the Annex, the amount of the overdraft facility granted under the credit facility agreement to finance the Issuer's day-to-day operations is currently PLN 150,000,000. The annex extended the term of the credit facility agreement until April 30th 2014.

The other terms and conditions of the credit facility agreement have not been amended under the Annex.

The agreement is considered a reportable significant agreement as the facility amount exceeds 10% of the Issuer Group's revenue generated in the last four quarters.

Legal basis: Art. 56.1.2 of the Public Offering Act.

Paweł Mortas, President of the Management Board  
Jarosław Dusiło, Vice-President of the Management Board